# AIR FORCE QUALIFICATION TRAINING PACKAGE (AFQTP)



for UTILITIES SYSTEMS (3E4X1)

> MODULE 23 VALVES

## TABLE OF CONTENTS

# MODULE 23

## **VALVES**

AFQTP GUIDANCE	
INTRODUCTION	23-3
AFQTP UNIT 2	
INSTALL VALVE BOXES (23.2.)	23-4
AFQTP UNIT 4	
REPLACE AND REPAIR VALVES	
PRESSURE RELIEF (23.4.1.)	23-10
CHECK (23.4.3.)	23-16
GLOBE (23.4.4.)	23-23
GATE (23.4.5.)	23-30
BALL (23.4.6.)	
REVIEW ANSWER KEY	Key-1

Career Field Education and Training Plan (CFETP) references from 1 Apr 97 version.

OPR: HQ AFCESA/CEOT

Certified by: HQ AFCESA/CEO

(Colonel Lance C. Brendel)

# AIR FORCE QUALIFICATION TRAINING PACKAGES for UTILITIES SYSTEMS (3E4X1)

#### **INTRODUCTION**

**Before starting this AFQTP**, refer to and read the "Trainee/Trainer Guide" located on the AFCESA Web site <a href="http://www.afcesa.af.mil/">http://www.afcesa.af.mil/</a>

AFQTPs are mandatory and must be completed to fulfill task knowledge requirements on core and diamond tasks for upgrade training. It is important for the trainer and trainee to understand that an AFQTP does not replace hands-on training, nor will completion of an AFQTP meet the requirement for core task certification. AFQTPs will be used in conjunction with applicable technical references and hands-on training.

AFQTPs and Certification and Testing (CerTest) must be used as minimum upgrade requirements for Diamond tasks.

### **MANDATORY** minimum upgrade requirements:

#### Core task:

AFQTP completion Hands-on certification

#### Diamond task:

AFQTP completion CerTest completion (80% minimum to pass)

**Note:** Trainees will receive hands-on certification training for Diamond Tasks when equipment becomes available either at home station or at a TDY location.

**Put this package to use.** Subject matter experts under the direction and guidance of HQ AFCESA/CEOT revised this AFQTP. If you have any recommendations for improving this document, please contact the Career Field Manager at the address below.

HQ AFCESA/CEOT 139 Barnes Dr. Suite 1 Tyndall AFB, FL 32403-5319 DSN: 523-6380, Comm: (850) 283-6380 Fax: DSN 523-6488

E-mail: ceott.helpdesk@tyndall.af.mil



# **VALVES**

MODULE 23 AFQTP UNIT 2

**INSTALL VALVE BOXES (23.2.)** 

## **INSTALL VALVE BOXES**

# Task Training Guide

STS Reference	23.2., Install Valve Boxes	
Number/Title:	OD C AF 451 A	
Training References:	• CDC 3E451A	
	• AFJMAN 32-1070	
	Uniform Plumbing Code	
Prerequisites:	Possess as a minimum a 3E4X1 AFSC.	
<b>Equipment/Tools</b>	Valve box	
Required:	• Shovel	
	Bricks or stones	
Learning Objective:	Trainee will learn steps for install valve boxes properly.	
Samples of Behavior:	Trainee will be able to install valve boxes properly.	
Notes:		
Any safety violation is an automatic failure		

#### INSTALL VALVE BOXES

**Background:** Underground valves must have a means of access so that you can use your hand or a valve key to reach the operating nut or handle. This access is generally through a valve box. The valve box can be made from cast iron (the most common for water and gas valves), plastic, and cement. Exercise extreme care when installing the valve box over the valve and pipe. Never allow the weight of the valve box to rest on the pipe; instead let the soil around the pipe support the valve box. This can be accomplished by packing the earth and placing bricks or stones under the base of the valve box. This will prevent the box from settling and damaging the valve or piping. Valve boxes should always have a lid to prevent valve box from filling-up with debris. Some valve boxes have covers with locknuts to prevent unauthorized access. After installation, always update utility maps (as-builts) to reflect the change.

#### **VALVE BOX INSTALLATION.** (See Figure 1).

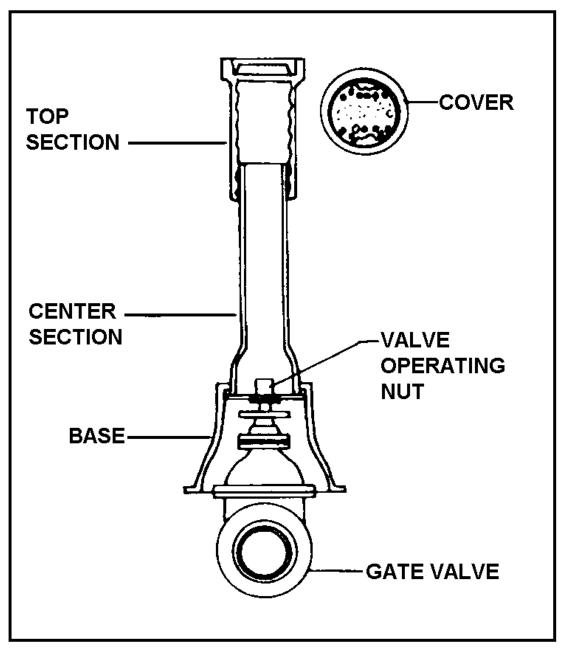
To perform task, follow these steps:

- Step 1: Excavate around the valve where the valve box will be installed.
- Step 2: Backfill around the valve, tamping soil as you backfill.
- Step 3: Place bricks or flat stones around valve to create a solid base for the valve box.
- **Step 4:** Set the base of the valve box over valve (see Hint).
- **Step 5:** Backfill around base of valve box.
- Step 6: Place top section onto the base. Screw down until the top section is at street or ground level, or tighten set screws depending on type of manufacturer.
- Step 7: Backfill and tamp soil, this will ensure that the valve box remains straight.
- **Step 8: Place lid on valve box.**
- Step 9: Update utility maps.

#### HINT:

Do not rest the valve box on the valve or the piping. This will place undo stress on the piping system.

A solid base and a good job of backfilling will ensure that the valve box will stay in good alignment, and will keep settlement to minimum.



SI965282042

Figure 1, Cross-Section of a Valve Box

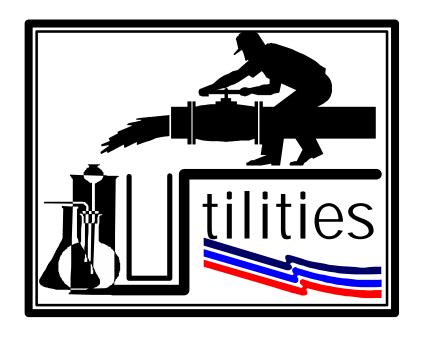
## Review Questions for Install Valve Boxes

Question	Answer	
1. The valve box should sit on top of the	a. True	
valve.	b. False	
2. Why are valve boxes important?	a. To support pipes	
	b. To support valves	
	c. To allow access to operation	
	d. To allow access to pipes	
3. How should the base of the valve box be	a. On a solid base of compacted soil	
supported?	b. On a loose base of gravel	
	c. With loose sand at the base	
	d. With concrete at its base	
4. The top of the valve box should be ½" below	a. True	
ground level.	b. False	

#### **INSTALL VALVE BOXES**

Performance Checklist				
Step				
1. Was equip	oment needs identified properly?			
<ul> <li>Valve</li> </ul>	box			
<ul> <li>Shove</li> </ul>	1			
<ul> <li>Bricks</li> </ul>	s or stones			
2. Did the tr	ninee complete step-by-step procedure for installing a valve box?			
<ul> <li>Excava</li> </ul>	ated around the valve where the valve box will be installed.			
<ul> <li>Backfil</li> </ul>	led around the valve tamped soil as you backfill.			
<ul> <li>Placed</li> </ul>	bricks or flat stones around valve to create a solid base for the valve			
box.				
<ul> <li>Set the</li> </ul>	base of the valve box over valve.			
<ul> <li>Backfil</li> </ul>	led around base of valve box.			
<ul> <li>Placed</li> </ul>	top section onto the base			
<ul> <li>Backfil</li> </ul>	led and tamped soil.			
<ul> <li>Placed</li> </ul>	lid on valve box.			
<ul> <li>Update</li> </ul>	utility maps.			
3. Did the tr	ninee complete all the questions in QTP?			
• Score	80% or higher.			
• Did tr	ainer review and explained all missed questions.			
4. Did the tr	ainee use sound safety practices?			

**FEEDBACK:** Trainer should provide both positive and/or negative feedback to the trainee immediately after the task is performed. This will ensure the issue is still fresh in the mind of both the trainee and trainer.



# **REPLACE AND REPAIR VALVES**

MODULE 23 AFQTP UNIT 4

PRESSURE RELIEF (23.4.1.)

## PRESSURE RELIEF

# Task Training Guide

STS Reference	23.4.1., Pressure relief		
Number/Title:	25.4.1., 1 lessure lener		
Training References:	• CDC 3E451A		
	• AFJMAN 32-1070		
	Uniform Plumbing Code		
	Study Guide/Workbook J3ABR3E431		
	Manufacturers Specifications		
Prerequisites:	Possess as a minimum a 3E4X1 AFSC		
<b>Equipment/Tools</b>	Standard Plumber's tool kit, Teflon tape, pipe dope, and pressure		
Required:	relief valve.		
<b>Learning Objective:</b>	Trainee will learn to repair by replacement a pressure relief valve		
Samples of Behavior:	Trainee will be able to replace a pressure relief valve		
Notes:	Notes:		
Company III by Call and I in a support and I			

- Steps will be followed in sequence as needed
- Any safety violation is an automatic failure

#### PRESSURE RELIEF

**Background:** A pressure relief valve (PRV) is a safety device that automatically provides protection against excessive temperature, pressure, or both. It is designed to open to prevent storage tank from exploding. There are several types of pressure relief valves and places where they are installed: Hot water tanks, pressure filters, holding tanks, and boilers just to name a few. The most common type you will work with is the temperature and pressure (T&P) valve used on water heaters. It must be installed in the approved location according to the manufacturer's instruction. It must also have a drain line that extends outside the building, that is no more than 24-inches high and no less than six inches of the ground. A PRV must never have a valve located between it and the tank.

#### NOTE:

This would be a good time to read the manufacturer's instruction, especially before you replace the existing PRV.

#### REPLACE/REPAIR PRVs.

To perform this task, follow these steps:

Step 1: Turn gas control knob to "OFF" position and close the gas shutoff valve.

#### NOTE:

For an electric water heater, shut off power at the main breaker box. Make sure you lock and tag out.

- **Step 2:** Close the cold water supply valve.
- Step 3: Before removing T&P valve drain 1 gal of water from tank if the valve is located on top of tank. If the T&P valve is installed on the side of the tank you will have to drain and 4 to 5 gals of water.
- Step 4: Loosen and remove drain pipe, which may be threaded directly to the T&P valve or to an adapter.
- Step 5: Fit a smooth jaw wrench over the old relief valve and turn counterclockwise to unscrew the valve from the tank.

#### **NOTE:**

If you have an old tank, the valve may be difficult to remove. Use firm, steady pressure (have a helper brace the tank if necessary), but do not jerk the valve or the tank may be damaged.

- Step 6: Apply Teflon tape to the threads of the new T&P valve and screw it into the tank by hand; then tighten with a smooth jaw wrench.
- Step 7: Screw the drain pipe back into the valve outlet.
- Step 8: Open the cold water supply valve to refill water heater tank.
- Step 9: Open gas shutoff and re-light heater (gas type), or turn the electricity back on.

# Review Questions for Pressure Relief

Question		Answer
1.	Where is a pressure relief valve most	a. On hot water tanks
	commonly used?	b. On distribution mains
		c. On water closets
		d. On lavatories
2.	What is a pressure relief valve designed to	a. Keep tanks from imploding
	do?	b. Keeps tanks from rupturing
		c. Keep tanks from freezing
		d. Keep tanks cool
3.	Where must the drain be piped to?	a. The basement
		b. The roof
		c. The outside
		d. The storm drain
4.	If the valve is located on top of the water	a. One gallon
	tank how many gallons should you drain	b. Two gallons
	from tank?	c. Three gallons
		d. Four gallons
5.	Why should you never jerk on the valve	a. The handle may break
	when unscrewing it from the tank?	b. The threads may be marred
		c. The tank may be damaged
		d. None of the above
6.	What is the maximum height of a drain?	a. 1 foot
		b. 2 feet.
		c. 3 feet
		d. 4 feet

#### PRESSURE RELIEF

Performance Checklist			
Step	Yes	No	
1. Did trainee identify all the equipment needed for the job?			
<ul> <li>Plumber's standard tool kit</li> </ul>			
• Teflon tape			
Pipe dope			
Pressure relief valve.			
2. Did the trainee take proper steps installing new T&P valve?			
<ul> <li>Turned gas control knob to "OFF" position and close the gas</li> </ul>			
shutoff valve or shut off power at the main breaker box.			
<ul> <li>Closed the cold water supply valve.</li> </ul>			
• Removed T&P valve after draining 1 gal of water if valve is			
located on top of tank or 4 to 5 gals if installed on side of tank.			
Removed drain pipe.			
<ul> <li>Used a smooth jaw wrench to unscrew T&amp;P valve.</li> </ul>			
<ul> <li>Applied Teflon tape to the threads and screwed valve into the</li> </ul>			
tank by hand; then tightened with a smooth jaw wrench.			
<ul> <li>Screwed drain pipe back into the valve outlet.</li> </ul>			
<ul> <li>Opened the cold water supply valve to fill water heater tank.</li> </ul>			
<ul> <li>Opened gas shutoff and re-light heater (gas type), or turn the</li> </ul>			
electricity back on			
3. Did the trainee complete all the questions in QTP?			
• Score 80% or higher.			
<ul> <li>Did trainer review and explained all missed questions.</li> </ul>			

**FEEDBACK:** Trainer should provide both positive and/or negative feedback to the trainee immediately after the task is performed. This will ensure the issue is still fresh in the mind of both the trainee and trainer.



# **REPLACE AND REPAIR VALVES**

MODULE 23

**AFQTP UNIT 4** 

**CHECK (23.4.3.)** 

## **CHECK**

# Task Training Guide

23.4.3., Check		
<ul> <li>TPC Training Systems Lesson Seven (Common Valves)</li> <li>CDC 3E451A</li> <li>AFJMAN 32-1070</li> <li>Uniform Plumbing Code</li> </ul>		
Possess as a minimum a 3E4X1 AFSC.		
Standard Plumbers Tool Box		
Trainee will learn to repair a check valve, basic operation, and uses.		
Trainee will be able repair, explain the basic uses, and operations of a check valve.		
Notes:		

- Steps will be followed in sequence as needed
- Any safety violation is an automatic failure

#### **CHECK**

**Background:** Check valves allow the flow of liquids in one direction only when the flow is moving in the proper direction, the valve remains open. When the flow stops or reverses the valve closes automatically from the fluid pressure against it. There are five types of check valves for the use of directional flow: The swing check, horizontal-lift check (See Figure 1), vertical-lift check, ball check and foot valve. Repairs and replacement on these valves are relatively similar. You will have to remove a bonnet, inspect, clean and/or replace the worn parts if needed. Check valves should be installed with isolation valves on the upstream and downstream sides of the device. When working with valves 2 inches or less it is more economical to replace the valve.

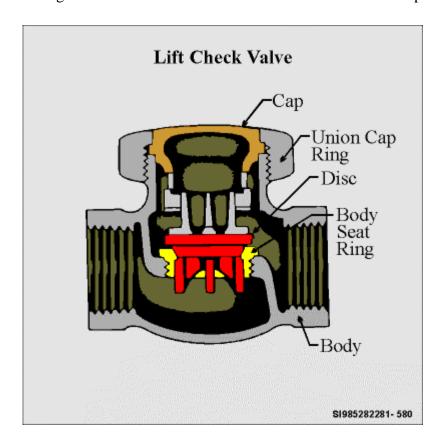


Figure 1, Lift Check

#### NOTE:

It may not be cost effective to repair some sizes. Replacement often saves time and money.

### REPAIRING A SWING CHECK VALVE. (See Figure 2).

To perform this task, follow these steps:

**Step 1:** Isolate valve from rest of the system.

#### Step 2: Remove the cap using a smooth jaw wrench.

- Using a pipe wrench may damage the valve.
- Some check valves may require the removal of cap nuts to remove the cap.

- **Step 3: Remove the disc.**
- Step 4: Inspect and clean all parts replace if needed.
- **Step 5: Inspect the seat.**
- **Step 6:** Remove and replace the seat.

#### NOTE:

If the seat cannot be replaced, you may have to use a reface the seat using a reseating tool or Emory cloth.

- **Step 7: Assemble check valve in reverse order.**
- **Step 8: Put valve back in operation.**

#### REPLACING A SWING CHECK VALVE.

To perform this task, follow these steps

- Step 1: Determine the method of replacement you will need to use to replace the valve.
  - Is there an in-line union that you can disconnect, or will you have to use a pipe cutter?
  - What material is valve installed on?
- Step 2: Isolate valve from system.
- Step 3: Remove valve by means you determined (i.e. cut it out, or disconnect the union).

#### NOTE:

When replacing valves 3 inches or larger flanged connections may be used instead of threaded connections. Disassembling of flanged joints is a little more time consuming but the process is basically the same.

Step 4: Replace valve. Consider installing a union if one was not already there (this will make it easier to replace the valve if it ever fails again).

#### **NOTE:**

When installing check valves with flanged connections ensure you have a gasket installed to seal the connection.

Step 5: Put valve back into service by turning the water system on. Check valve operation.

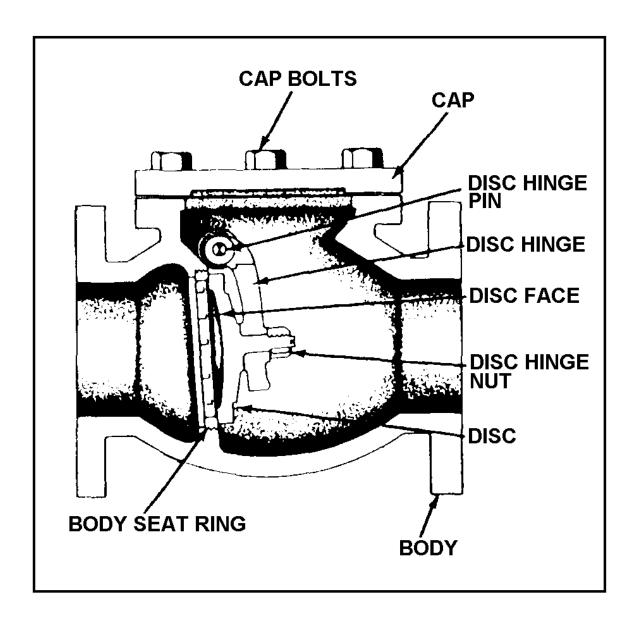


Figure 2, Swing Check Valve

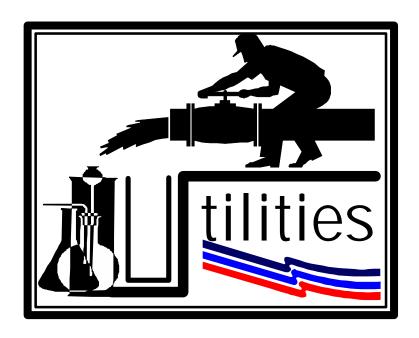
# Review Questions for Check

	Question		Answer
1. What is the put	rpose of a check valve?	a.	Stop the flow of water
		b.	Start the flow of water
		c.	Direct the flow of water
		d.	Allows flow of liquids in one direction
			only.
2. What tool do y	ou use to remove the cap?	a.	Smooth-jaw wrench
		b.	Soft-jaw wrench
		c.	Slip-joint pliers
		d.	None of the above
3. Why should yo	ou never use a pipe wrench	a.	It will damage the wrench
when removing	g the cap?	b.	You may damage the valve
		c.	It may over-tighten the valve
		d.	All of the above
4. If the seat is w	orn and cannot be removed	a.	Reface it using Emory cloth.
what should yo	ou do?	b.	Re-seat it using a screwdriver
		c.	Re-seat is using a cold chisel
		d.	Re-seat is using a ball peen hammer

#### **CHECK**

Performance Checklist				
Step Yes No				
1. Did trainee identify all the equipment needed for the job?				
2. Did the trainee take proper safety precautions?				
3. Did the trainee take the proper steps to repair a check valve?				
<ul> <li>Isolate valve from rest of the system</li> </ul>				
Remove the cap				
Remove the disc				
<ul> <li>Inspect and clean all parts replace if needed</li> </ul>				
Inspect the seat				
Remove and replace the seat				
Test for leaks				
Put valve back in operation				
4. Did the trainee take the proper steps in replacing a check valve?				
Isolate the check valve				
<ul> <li>Remove the valve from the piping system it serves</li> </ul>				
Apply Teflon tape to pipe for threaded connection				
Install new valve				
Test for leaks				
Clean up the area				
5. Did the trainee complete all the questions in QTP?				
• Score 80% or higher.				
Did trainer review and explained all missed questions?				

**FEEDBACK:** Trainer should provide both positive and/or negative feedback to the trainee immediately after the task is performed. This will ensure the issue is still fresh in the mind of both the trainee and trainer.



# **REPLACE AND REPAIR VALVES**

MODULE 23

**AFQTP UNIT 4** 

GLOBE (23.4.4.)

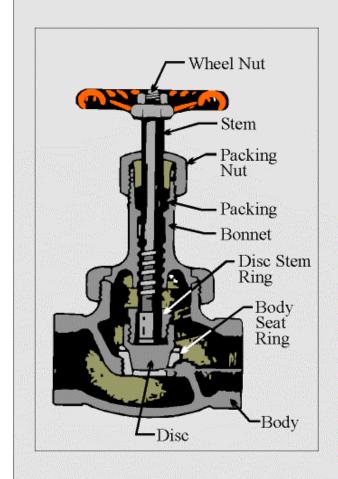
## **GLOBE**

# Task Training Guide

4., Globe		
,		
rences: • CDC 3E451A		
AFJMAN 32-1070		
Jniform Plumbing Code		
tudy Guide/Workbook J3ABR3E431		
Possess as a minimum a 3E4X1 AFSC.		
Basic plumbers tool box		
rainee will learn to repair and replace globe valves.		
• Trainee will be able to repair and replace globe valves including checking for proper operation.		
Notes:		
• Steps will be followed in sequence as needed		
• Any safety violation is an automatic failure		

#### **GLOBE**

**Background:** Globe valves are used for services requiring frequent operation and where the valve may be used to regulate or throttle flow. These are benefits a globe valve has over a gate valve. Globe valves can be installed using threaded, soldered, flanged, or welded joints. Globe valves like check valves must be installed in the direction of flow as indicated by an arrow stamped on the valve body. Typical problems, which occur with globe valves, are water leaking around the stem at the packing nut and a bad seat or bad disc which is indicated by water leaking by when the valve is shut. See Figure 1, Globe Valve.



## Plug Disc

- Consists of a tapered plug that provides a wide area of seating contact.
- Superior to all others for severe throttling service.
- Most effective in resisting erosive effects of close throttling.

SI985282195-402A

Figure 1, Globe Valve

#### NOTE:

In some cases it may be easier and more cost effective to replace the valve altogether.

#### REPLACE/REPAIR GLOBE VALVES.

To perform this task, follow these steps:

#### **Step 1:** Isolate globe valve from the rest of the system.

#### NOTE:

If water is leaking around the stem at the packing nut tighten the packing nut. If that does not remedy the problem it may be necessary to remove and replace the packing.

- Step 2: Using smooth-jawed wrench, remove the bonnet.
- **Step 3: Remove the stem from the bonnet.** 
  - Place the disc in a vise and unscrew the disc stem ring.
- **Step 4: Replace the stem and tighten the disc stem ring.**

#### NOTE:

In some valves, a pin is inserted in a hole to lock the disc on the stem. This procedure holds the disc in place on the stem while you are lapping the valve.

- Step 5: Apply a small amount of grinding compound to both the disc and the seat.
  - Do not use grinding compound liberally as it could remove too much of the metal.
- Step 6: Place the disc down onto the valve seat and the bonnet nut back on as if you were going to reassemble the valve.
  - Do not tighten the bonnet nut, as it is only acting as a guide during the grinding process.
- Step 7: Keeping a firm hold on the handle, oscillate (twist) it back and forth, stopping from time to time to check the seat and disc. Remember not to grind more than necessary.
- Step 8: Wipe the disc, seat, and body clean of all compound and dirt.

#### NOTE:

Some seat rings are removable. Use an unseating tool to remove the seat ring. If the valve has a composition disc you can just replace the disc.

- Step 9: Reassemble the valve in reverse order.
- Step 10: Test for leaks.
- **Step 11: Put valve back into operation.**

#### REPLACING A GLOBE VALVE.

To perform this task, follow these steps

- Step 1: Determine the method of replacement you will need to use to replace the valve.
  - Is there an in-line union that you can disconnect, or will you have to use a pipe cutter?
  - What material is valve installed on?
- **Step 2: Isolate valve from system.**
- Step 3: Remove valve by means you determined (i.e. cut it out, or disconnect the union).

#### NOTE:

When replacing valves 3 inches or larger flanged connections may be used instead of threaded connections. Disassembling of flanged joints is a little more time consuming but the process is basically the same.

Step 4: Replace valve. Consider installing a union if one was not already there (this will make it easier to replace the valve if it ever fails again).

#### NOTE:

When installing Globe valves with flanged connections ensure you have a gasket installed to seal the connection.

Step 5: Put valve back into service by turning the water system on. Check valve operation.

# Review Questions for Globe

Question		Answer		
1.	What benefit does a globe valve have over a	a.	Can be used to regulate or throttle flow	
	gate valve?	b.	Adjusted with more turns	
		c.	Much more secure restriction	
		d.	Smoother flow through the valve	
2.	What kind of tool is used to remove the	a.	Slip-joint pliers	
	bonnet of a globe valve?	b.	Soft-jaw wrench	
		c.	Smooth-jaw wrench	
		d.	None of the above	
3.	What is used to re-surface the disc and seat?	a.	Rasp file	
		b.	Fine file	
		c.	Soft bristle wire brush	
		d.	Grinding compound	
4.	What may happen if you use an excessive	a.	It will not be effective metal	
	amount of emery-based compound to	b.	You may remove too much material	
	resurface disc and seat?	c.	Works best with small amounts on a file	
		d.	Emery compound is not used	
5.	If the seat cannot be repaired what	a.	Replace the entire seat	
	corrective action should be taken.	b.	Replace the entire valve	
		c.	Replace the entire system	
		d.	Call the manufacturer	

#### **GLOBE**

Performance Checklist			
Step	Yes	No	
1. Did trainee identify all the equipment needed for the job?			
2. Did the trainee take proper safety precautions?			
3. Did the trainee take the proper steps to repair a globe valve?			
<ul> <li>Isolate globe valve from the rest of the system</li> </ul>			
Remove the bonnet			
Remove the stem from the bonnet			
Replace the stem and tighten the disc stem			
<ul> <li>Apply a small amount of grinding compound</li> </ul>			
<ul> <li>Place the disc down onto the valve seat</li> </ul>			
<ul> <li>Keeping a firm hold on the handle, oscillate (twist) it back and forth</li> </ul>	ı		
<ul> <li>Wipe the disc, seat, and body clean of all compound and dirt</li> </ul>			
Reassemble the valve in reverse order			
Test for leaks			
Put valve back into operation			
4. Did the trainee take the proper steps to replace a globe valve?			
<ul> <li>Isolate the Globe valve Use a pipe wrench to remove the valve from</li> </ul>	n the		
piping system it serves			
Use a pipe wrench to remove the valve from the piping system it set	rves		
<ul> <li>Apply Teflon tape to pipe for threaded connection</li> </ul>			
Install new valve			
Test for leaks			
Clean up the area			
5. Did the trainee complete all the questions in QTP?			
• Score 80% or higher.			
Did trainer review and explained all missed questions?			

**FEEDBACK:** Trainer should provide both positive and/or negative feedback to the trainee immediately after the task is performed. This will ensure the issue is still fresh in the mind of both the trainee and trainer.



# **REPLACE AND REPAIR VALVES**

MODULE 23 AFQTP UNIT 4

**GATE (23.4.5.)** 

## **GATE**

# Task Training Guide

STS Reference	23.4.5., Gate
Number/Title:	
Training References:	• CDC 3E451A
8	• AFJMAN 32-1070
	Uniform Plumbing Code
	Study Guide/Workbook J3ABR3E431
Prerequisites:	Possess as a minimum a 3E4X1 AFSC.
Equipment/Tools Required:	Basic plumbers tool box
Learning Objective:	Trainee will learn to repair and replace gate valves.
Samples of Behavior:	Trainee will be able to repair and replace gate valves to include checking proper operation.
Notes:	
Steps will be followed in	n sequence as needed
• Any safety violation is a	<del>-</del>

#### **GATE**

Background: Gate valves are used primarily for start/stop service. They are not designed to regulate or throttle flow therefore they should be in one of two positions fully open or fully closed. There are two kinds of gate valves, rising stem (See Figure 1, Rising Stem) and non-rising stem. Rising stem gate valves are commonly found in valve pits or pump rooms, and are operated by turning a wheel valve handle to open and close it. A threaded stem will rise (open) and retract (close) with operation of the valve wheel. Non-rising stem gate valves are usually found underground. It is operated by placing a valve key over a two inch square operating nut. Access to the operating nut is gained through a valve box. Gate valves should be operated at least biannually to prevent them from seizing or becoming stiff when opening or closing. A stuffing box holds graphite packing that seals the bonnet and prevents leaks around the stem. A packing nut is used to apply pressure to the packing gland. Most leaks around the stem or stuffing box can be taken care of by tightening the packing nut. If that doesn't work, removal and replacement of the packing may be your next option.



Figure 1, Rising Stem

#### NOTE:

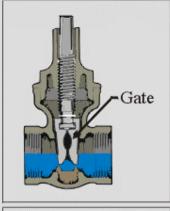
Always tighten the nuts down evenly (criss-cross) on a bolted gland. Uneven tightening may bind the stem.

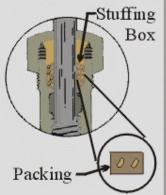
#### HINT:

Valve stems may be out of alignment or broken, or the threads may be stripped. The disc and seats may be worn to the point that they cannot be resurfaced. You may also give thought to the time and cost required to make repairs. If this is the case, you will have to replace the entire valve.

In the event you have to replace the valve these actions can be taken. Most replacements can be done using the same principles with the understanding in mind that the location, size of the valve, material used in the installation, and the method you will be using may be different. (See Figure 2, Components of a Gate Valve.)

# Inspection of Gate Valves Consist of Valve Seat and Valve Stem





- Foreign matter prevents proper seating on gate valves
  - To remedy:
    - 1. Leave valve closed for a few minutes
    - 2. Raise or open gate an inch or so
    - 3. Water flowing across seat should clear accumulation
    - 4. If you cannot get a tight closure, open nearest downstream fire hydrant to increase the velocity across the seat
- Modern gate valves use O-rings as a seal
- You are likely to encounter valves with graphite packing in the stuffing box
  - Packing seals the bonnet against leaks around the stem

SI985282276- 572

Figure 2, Components of a Gate Valve

#### REPLACING GATE VALVES.

To perform this task, follow these steps:

- Step 1: Determine the method of replacement you will need to use to replace the valve.
  - Is there an in-line union that you can disconnect, or will you have to use a pipe cutter?
  - What material is valve installed on?
- **Step 2: Isolate valve from system.**
- Step 3: Remove valve by means you determined (i.e. cut it out, or disconnect the union).

#### NOTE:

When replacing valves 3 inches or larger flanged connections may be used instead of threaded connections. Disassembling of flanged joints is a little more time consuming but the process is basically the same.

- Step 4: Replace valve.
  - Consider installing a union if one was not already there (this will make it easier to replace the valve if it ever fails again).

#### NOTE:

When installing check valves with flanged connections ensure you have a gasket installed to seal the connection.

Step 5: Put valve back into service by turning the water system on. Check valve operation.

**REPAIRING GATE VALVES.** If repairs to gate valves can be made, the following instructions will assist the trainee. This is only a guideline, the procedures you use may vary.

To perform this task, follow these steps:

**Step 1: Isolate valve from system.** 

#### NOTE:

If water is leaking around the stem at the packing nut tighten the packing nut. If that does not remedy the problem it may be necessary to remove and replace the packing. (See Figure 3)

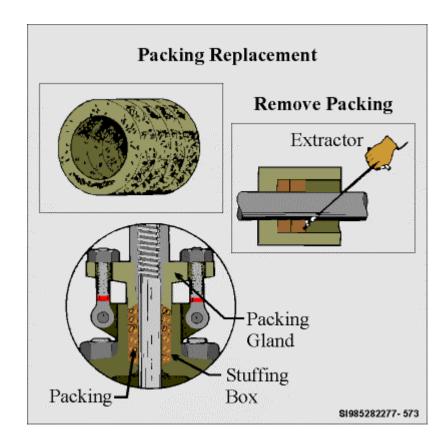


Figure 3, Packing Replacement

- Step 2: Remove bonnet using a smooth-jawed wrench to prevent damage to the valve.
- Step 3: Clean and examine the disc, valve body, and seat.
- Step 4: Remove all corrosion, discard all old gaskets, and if required, resurface the discs and seats.
- Step 5: Apply Prussian Blue to the surface of the disc and drop the disc into the body to check for nicks or scratches in the disc or seat.
- Step 6: Repair nicks or scratches in the disc or seat with Emory cloth.
- Step 7: Once you have obtained a good seal between the disc and seat the valve is ready to be reassembled.
- **Step 8: Insert the stem into the bonnet.**
- Step 9: Assemble other parts, attach the disc to the stem, and place the entire assembly into the valve body.

#### HINT:

Raise the disc to prevent contact with the seats, so the bonnet can be seated properly on the body before tightening the joint.

Step 10: Test the valve to make sure the repairs have been made properly.

Step 11: Put valve back into service.

Figure 3, Solid Wedge Disc Gate Valve

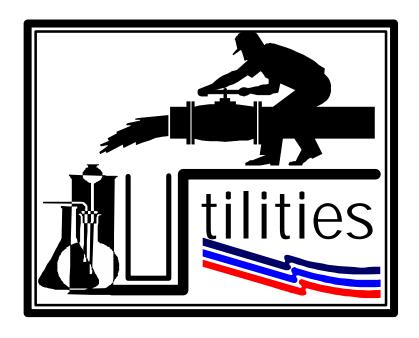
# Review Questions for Gate

	Question		Answer
1.	What are gate valves primarily used for?	a.	Throttling
		b.	Start/stop service
		c.	Pressure relief
		d.	All of the above
2.	What two kinds of gate valves do we use on	a.	Visible and non-visible discs
	many Air Force installations?	b.	Holding and non-holding
		c.	Rising and non-rising stems
		d.	Throttling and non-throttling
3.	Where are rising stems commonly found?	a.	Only pump houses
		b.	Valve boxes and street mains
		c.	Valve pits and pump houses
		d.	There are no such valves
4.	How often should you perform preventive	a.	Annually
	maintenance?	b.	Semi-annually
		c.	Quarterly
		d.	Monthly
5.	What do you apply to the surface of the disc	a.	Regal Red
	when checking for contact with the seat?	b.	Russian Red
		c.	Prussian Purple
		d.	Prussian Blue
6.	Why must you raise the disc before	a.	Ensure proper seating of the bonnet
	tightening the bonnet to the valve body?	b.	It will not work any other way
		c.	To lock the disc against the seat
		d.	To prevent vibrations in the valve housing

#### **GATE**

Performance Checklist				
Step	Yes	No		
1. Did trainee identify all the equipment needed for the job?				
2. Did the trainee take proper safety precautions?				
3. Did the trainee take the proper steps in replacing a gate valve?				
Determine the method of replacement				
Isolate valve from system				
Remove valve				
Replace valve				
Put valve back into service				
4. Did the trainee take the proper steps to repair a gate valve?				
Isolate valve from system				
Remove bonnet				
<ul> <li>Clean and examine the disc, valve body, and seat</li> </ul>				
Remove all corrosion				
<ul> <li>Apply Prussian Blue to the surface of the disc</li> </ul>				
Repair nicks or scratches				
<ul> <li>Insert the stem into the bonnet</li> </ul>				
<ul> <li>Assemble other parts, attach the disc to the stem, and place the entire</li> </ul>				
assembly into the valve body.				
<ul> <li>Test the valve to make sure the repairs have been made properly</li> </ul>				
Put valve back into service				
5. Did the trainee complete all the questions in QTP?				
• Score 80% or higher.				
<ul> <li>Did trainer review and explained all missed questions?</li> </ul>				

**FEEDBACK:** Trainer should provide both positive and/or negative feedback to the trainee immediately after the task is performed. This will ensure the issue is still fresh in the mind of both the trainee and trainer.



# **REPLACE AND REPAIR VALVES**

MODULE 23

**AFQTP UNIT 4** 

**BALL (23.4.6.)** 

# **BALL**

# Task Training Guide

STS Reference	23.4.6., Ball		
Number/Title:			
Training References:	• CDC 3E451A		
	• AFJMAN 32-1070		
	Uniform Plumbing Code		
	Study Guide/Workbook J3ABR3E431		
Prerequisites:	Possess as a minimum a 3E4X1 AFSC.		
Equipment/Tools Required:	Basic plumbers tool box		
Learning Objective:	Trainee will learn to replace a ball valve		
Samples of Behavior:	Trainee will be able to replace a ball valve		
Notes:			
Steps will be followed in sequence as needed			

- Steps will be followed in sequence as needed
- Any safety violation is an automatic failure

#### **BALL**

**Background:** Ball valves are quick opening/closing devices. The basic components of a ball valve are the handle, a stem, a disc (ball), and seats, which are machined into the valve body. The ball has a hole through it. When the valve handle is in line (parallel) with the pipe it is servicing, the valve is open. When the valve handle is across (perpendicular) with the pipe it is servicing, the valve is closed. In addition too rapid opening and closing, the advantage of this valve is that line pressure helps keep it closed, and when open fluid can flow through in either direction. It also provides years of service without major maintenance. The maintenance you would perform would be to exercise (operate), and lubricate all parts of seating and rotating mechanisms. See Figure 1.

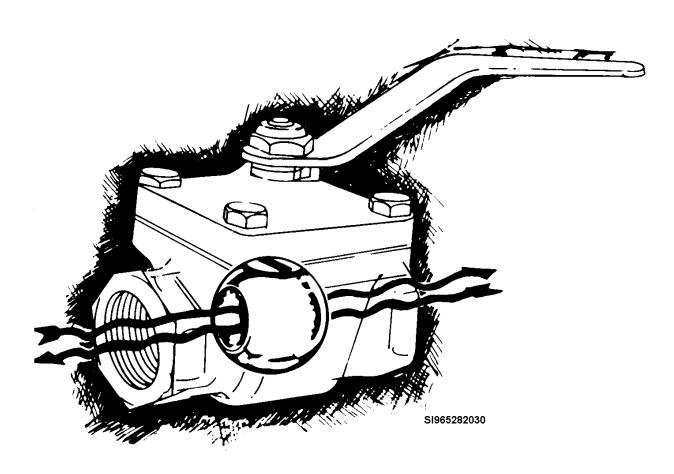


Figure 1, Ball Valve

## NOTE:

You will not repair this type of valve, because it is easier and more cost effective to replace it with a new one.

**REPLACE BALL VALVES.** In the event a ball valve fails, the following steps will assist the trainee with its replacement. (See Figure 1).

#### To perform this task, follow these steps:

**Notice.** This AFQTP is <u>NOT</u> intended to replace the applicable technical references nor is it intended to replace hands-on training. It is to be used in conjunction with these for training purposes only.

- **Step 1: Isolate valve from rest of system.**
- Step 2: Determine if there is an in-line union, or if you will have to cut pipe to remove valve from system.
- Step 3: If a union is in-line take it loose using pipe wrenches, you may have to use a backup wrench on line side of union.
- **Step 4: Unscrew nipple from valve.**
- **Step 5:** Unscrew bad valve from opposite side of valve.
- Step 6: Apply Teflon tape or pipe dope to threads of pipe.
- Step 7: Screw valve onto pipe, use pipe wrench to tighten.
- Step 8: Apply Teflon tape or pipe dope to the threads of the opposite end of nipple that has the union on it.
- Step 9: Screw nipple into valve and tighten with a pipe wrench.
  - A back-up wrench may be needed to hold valve in place.
- Step 10: Connect union and tighten using a pipe wrench.
  - A back-up wrench may be needed to keep pipe from turning.
- **Step 11: Check operation of valve.**
- Step 12: Turn water supply back on and check for leaks.

#### **NOTE:**

If there is not an in-line union you may have to apply different methods. In any event, make sure you install a union while making your replacement.

# Review Questions for Ball

	Question		Answer
1.	What does the ball in a ball valve seal against	a.	One seat rings
	to prevent the flow of liquid?	b.	Two seat rings.
		c.	Three seat rings
		d.	Spherical seat rings
2.	What repairs are made on ball valves and	a.	Resurfacing the ball
	why?	b.	Resurfacing the spherical seat
		c.	Aligning the handle with the cylindrical
			hole
		d.	None. It is easier and more cost effective
			to replace
3.	The method of replacement is determined by	a.	True
	the existence of an in-line union.	b.	False
4.	What should you apply to the threads of the	a.	Epoxy
	pipe when replacing a ball valve?	b.	PVC cement
		c.	Teflon tape, or pipe dope
		d.	Nothing. It's self sealing
5.	If you have to cut the pipe to replace a	a.	A flange
	valve, what should you install with new	b.	An elbow
	valve?	c.	A union.
		d.	A tee

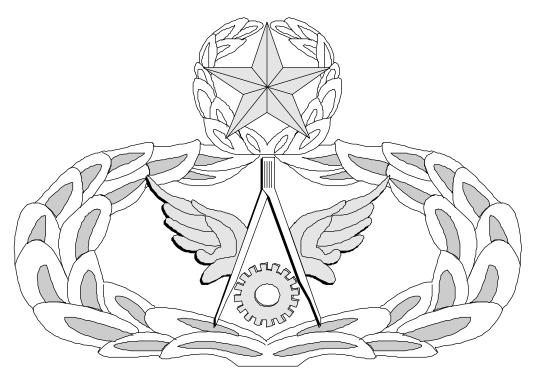
#### **BALL**

Performance Checklist					
Step	Yes	No			
1. Did trainee identify all the equipment needed for the job?					
2. Did the trainee follow proper safety precautions?					
3. Did the trainee follow the proper steps for replacing a ball valve?					
<ul> <li>Isolate valve from rest of system</li> </ul>					
<ul> <li>If a union is in-line take it loose using pipe wrenches</li> </ul>					
<ul> <li>Determine if there is an in-line union</li> </ul>					
Unscrew nipple from valve					
<ul> <li>Unscrew bad valve from opposite side of valve</li> </ul>					
<ul> <li>Screw valve onto pipe, use pipe wrench to tighten</li> </ul>					
<ul> <li>Apply Teflon tape or pipe dope to threads of pipe</li> </ul>					
Screw valve onto pipe, use pipe wrench to tighten					
<ul> <li>Apply Teflon tape or pipe dope to the threads of the opposite</li> </ul>					
end of nipple that has the union on it					
<ul> <li>Screw nipple into valve and tighten with a pipe wrench</li> </ul>					
<ul> <li>Connect union and tighten using a pipe wrench</li> </ul>					
<ul> <li>Turn water supply back on and check for leaks</li> </ul>					
4. Did the trainee complete all the questions in QTP?	4. Did the trainee complete all the questions in QTP?				
• Score 80% or higher.					
Did trainer review and explained all missed questions.					

**FEEDBACK:** Trainer should provide both positive and/or negative feedback to the trainee immediately after the task is performed. This will ensure the issue is still fresh in the mind of both the trainee and trainer.

# Air Force Civil Engineer QUALIFICATION TRAINING PACKAGE (QTP)

# **REVIEW ANSWER KEY**



For UTILITIES SYSTEMS

(3E4X1)

# **MODULE 23**

# **VALVES**

**Notice.** This AFQTP is <u>NOT</u> intended to replace the applicable technical references nor is it intended to replace hands-on training. It is to be used in conjunction with these for training purposes only.

## **INSTALL VALVE BOXES**

(3E4X1-23.2.)

Question	Answer
1. The valve box should sit on top of the	b. False
valve.	
2. Why are valve boxes important?	c. To allow access to operation
3. How should the base of the valve box be	a. On a solid base of compacted soil
supported?	
4. The top of the valve box should be ½"	b. False
below ground level.	

## PRESSURE RELIEF

(3E4X1-23.4.1)

	Question		Answer
1.	Where is a pressure relief valve most commonly used?	a.	On hot water tanks
2.	What is a pressure relief valve designed to do?	b.	Keeps tanks from rupturing
3.	Where must the drain be piped to?	c.	the outside
4.	If the valve is located on top of the water tank how many gallons should you drain from tank?	a.	One gallon
5.	Why should you never jerk on the valve when unscrewing it from the tank?	c.	The tank may be damaged
6.	What is the maximum height of a drain?	b.	2 feet

## **CHECK**

# (3E4X1-23.4.3.)

	Question		Answer
1.	What is the purpose of a check valve?	d.	Allows flow of liquids in one direction
			only.
2.	What tool do you use to remove the cap?	a.	Smooth-jaw wrench
3.	Why should you never use a pipe wrench	b.	You may damage the valve
	when removing the cap?		
4.	If the seat is worn and cannot be removed	a.	Reface it using emery cloth
	what should you do?		

## **GLOBE**

# (3E4X1-23.4.4.)

	Question		Answer
1.	What benefit does a globe valve have over a gate valve?	a.	Can be used to regulate or throttle flow
2.	What kind of tool is used to remove the bonnet of a globe valve?	c.	Smooth-jaw wrench
3.	What is used to re-surface the disc and seat?	d.	Grinding compound
4.	What may happen if you use an excessive amount of emery-based compound to resurface disc and seat?	b.	You may remove too much material
5.	If the seat cannot be repaired what corrective action should be taken?	b.	Replace the entire valve

# **GATE**

# (3E4X1-23.4.5.)

	Question		Answer
1.	What are gate valves primarily used for?	b.	Start/stop service
2.	What two kinds of gate valves do we use on	c.	Rising and non-rising stems
	many Air Force installations?		
3.	Where are rising stems commonly found?	c.	Valve pits and pump houses
4.	How often should you perform preventive	b.	Semi-annually
	maintenance?		
5.	What do you apply to the surface of the disc	d.	Prussian Blue
	when checking for contact with the seat?		
6.	Why must you raise the disc before	a.	To ensure proper seating of the bonnet
	tightening the bonnet to the valve body?		

#### **BALL**

## (3E4X1-23.4.6.)

	Question		Answer
1.	What does the ball in a ball valve seal against	b.	Two seat rings
	to prevent the flow of liquid?		
2.	The method of replacement is determined by	a.	True
	the existence of an in-line union.		
3.	What should you apply to the threads of the	c.	Teflon tape, or pipe dope
	pipe when replacing a ball valve?		
4.	If you have to cut the pipe to replace a	c.	A union
	valve, what should you install with new		
	valve?		

**Notice.** This AFQTP is <u>NOT</u> intended to replace the applicable technical references nor is it intended to replace hands-on training. It is to be used in conjunction with these for training purposes only.